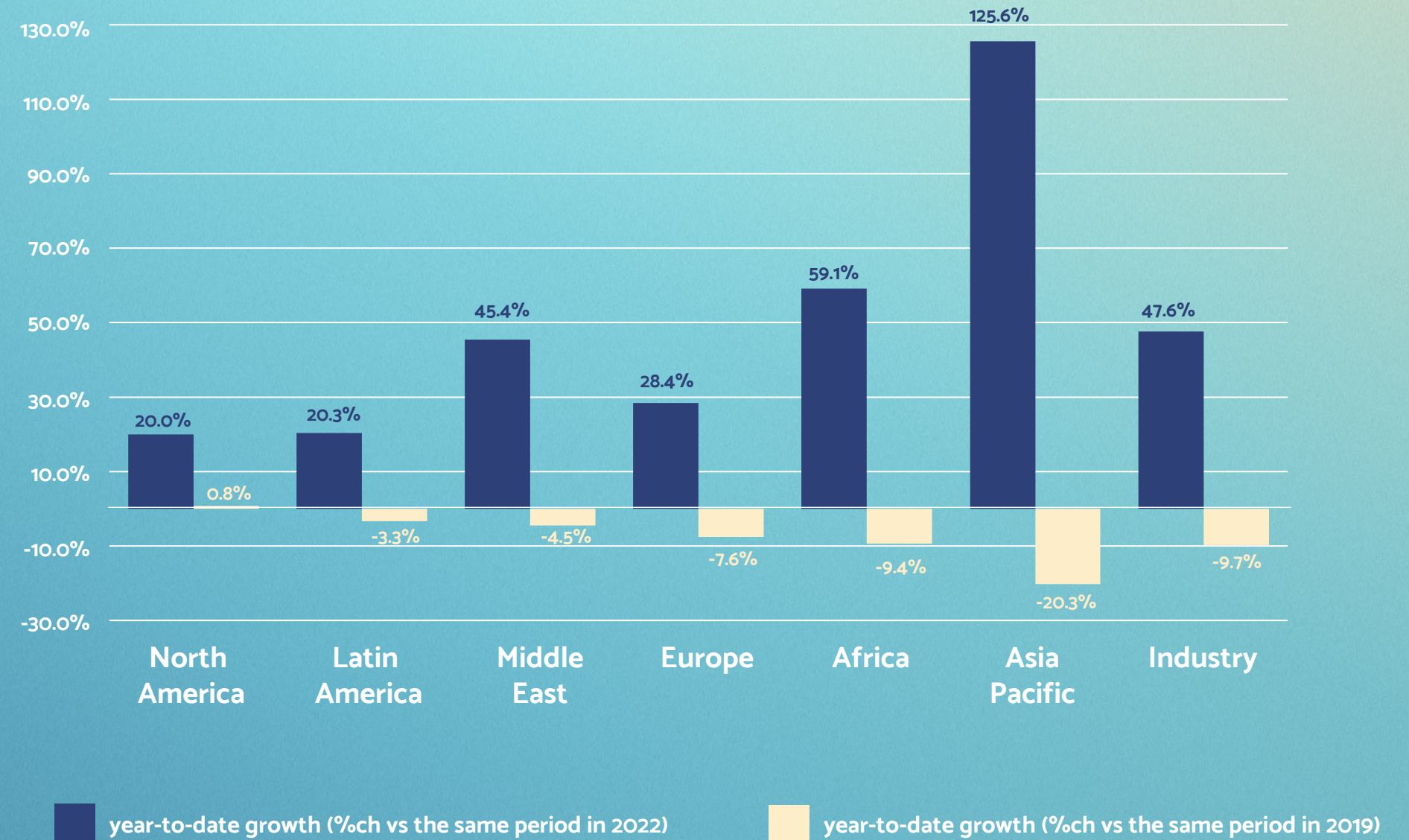
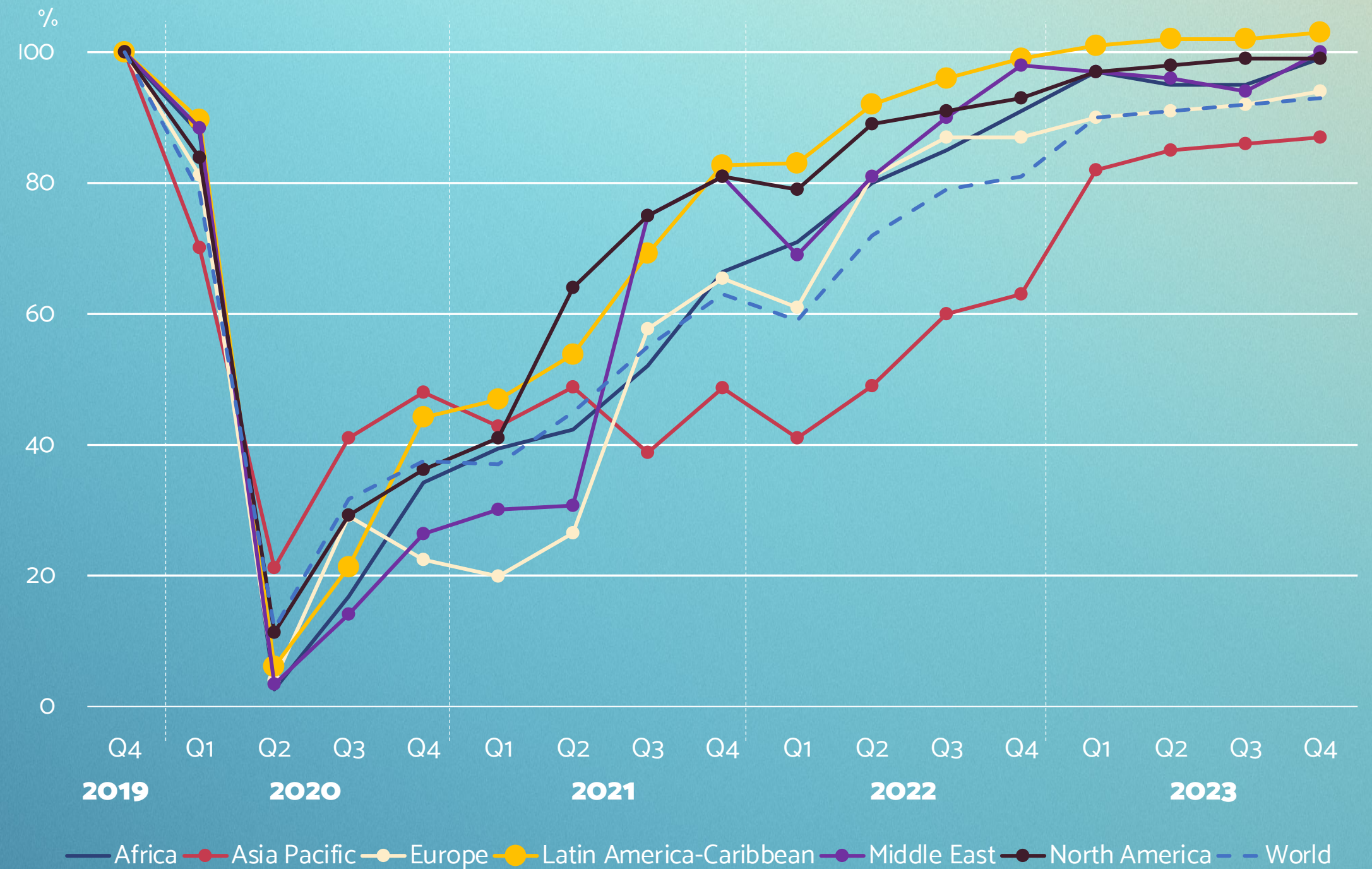


Revenue-passenger kilometer (RPK) growth by airline region of registration, YTD June 2023 (% ch)



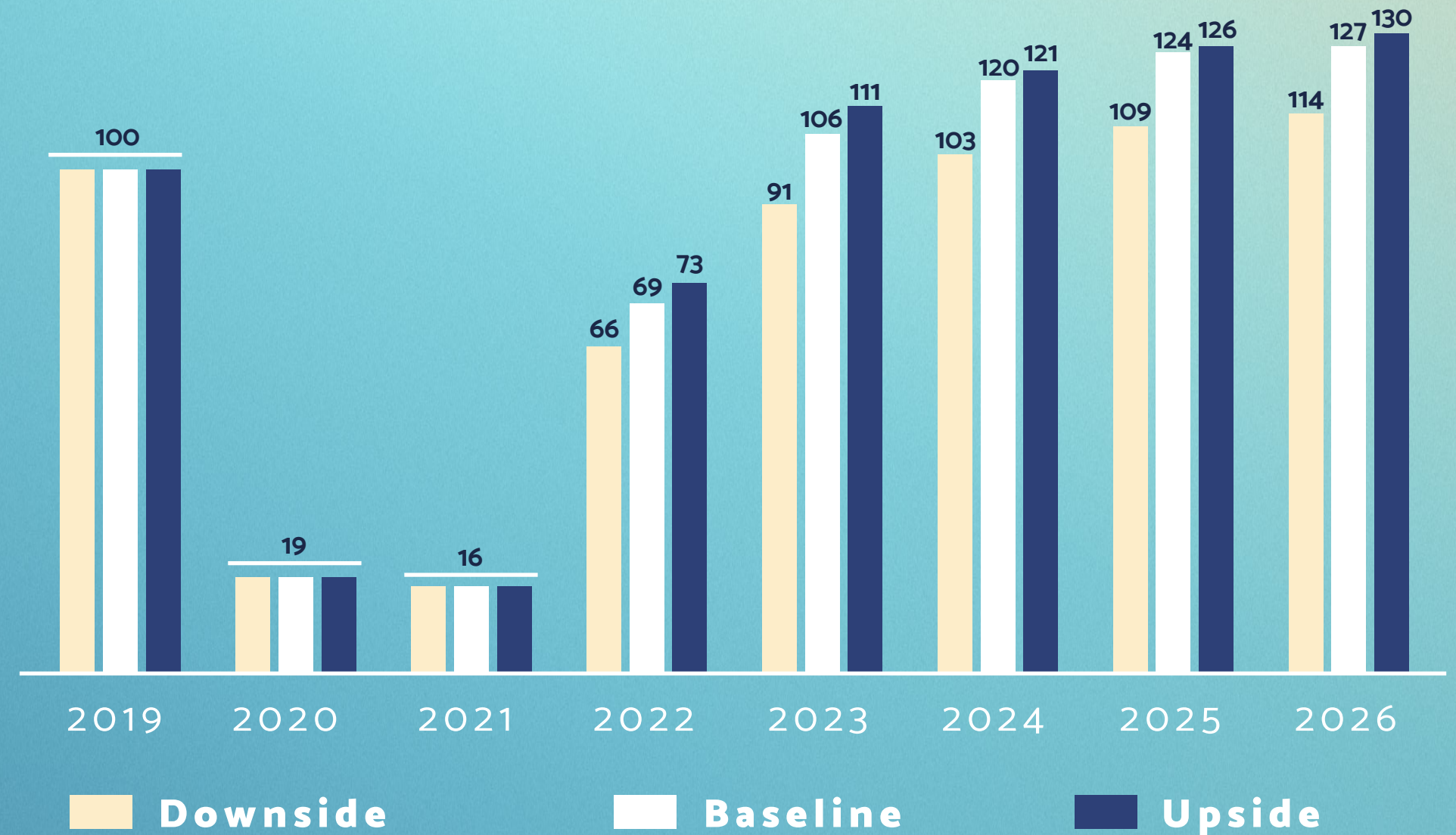
Projected global quarterly passenger traffic compared to 2019 level

(2020-2023, quarterly indexed, 2019 level = 100%)



CLIA: Projected global cruise passenger volume

Index (2019=100)



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Travel retail faces its moment of truth: strategies to reinvigorate the marketplace

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KEARNEY





We need to think beyond the “trinity” of retailers, brands, airports, and include media & digital companies and also airlines.

The “trinity” lacks stakeholder cooperation and is not customer-centric – moving beyond it will allow us to build a better customer experience.



Senior airport executive



Mind.Body.Soul, Dufry, London Stansted Airport



Qatar Duty Free at Hamad International Airport, Doha

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LHR welcomes UK Parliament debate on 'tourist tax'

By SIMON WARBURTON AND LUKE BARRAS-HILL | Wednesday, 26 July 2023 16:12

A scheduled parliamentary debate on tax free shopping for international visitors aimed at persuading the UK government to jettison the so-called 'tourist tax' is being lauded by Heathrow Airport (LHR).

Whitehall's decision to cull virtually all forms of tax free shopping in the wake of Brexit, including at airports and downtown, has scaled the political ladder in recent months following criticism from a volley of high-profile luxury goods companies, including Mulberry, **Burberry** and Harvey Nichols.



Heathrow has welcomed the VAT debate. Image source: Heathrow Airport.

Opinion: Removing airport tax-free shopping is damaging UK plc and must be reinstated

by Rachel Bulford, Gatwick Airport

mark@moodiedavittreport.com

Source: ©The Moodie Davitt Report



Europe 'eats Britain's lunch' as tourist tax raid costs UK £3bn

Elite international shoppers are ditching London for EU destinations to avoid VAT hit

By Oliver Gill, CHIEF BUSINESS CORRESPONDENT; Matt Oliver and Amy Gibbons

25 April 2023 • 8:48pm

Telegraph.co.uk

FASHION

Brands call for end to UK's shopping 'travel tax,' as tourists choose Europe

BY ZOFIA ZWIEGLINSKA | AUG 17, 2023 • 3 MIN READ



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Compiled by Pi Insight

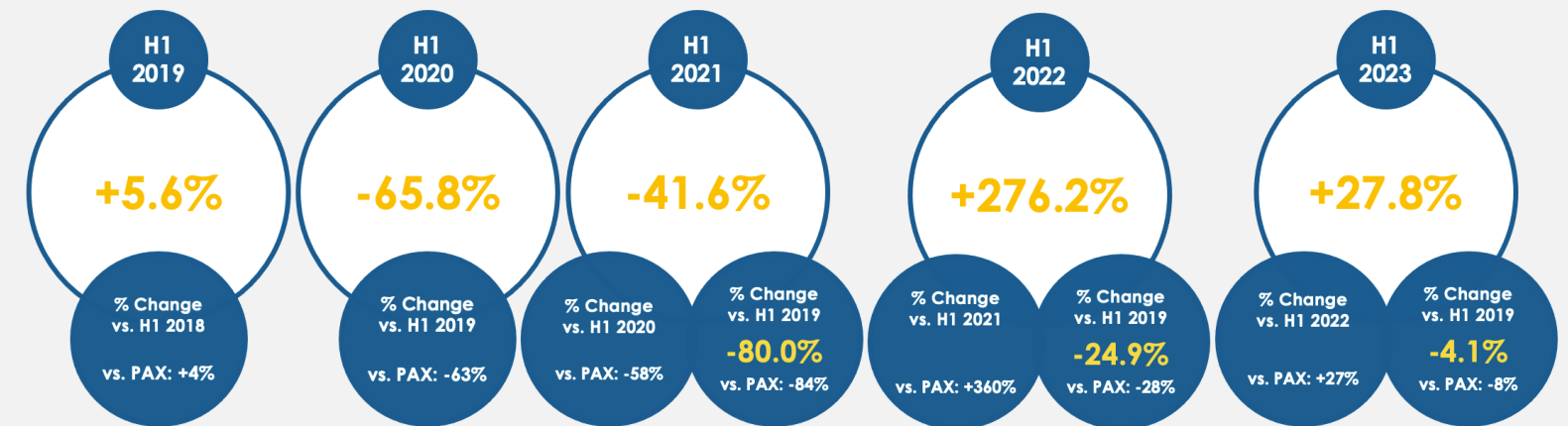


Headline Performance

Value Sales: Year to Date 2023



Value Sales: Full Year & H1 2023 Performance



Source: Retailer EPOS data & ForwardKeys Traveller Statistics
PAX based on Total International Departing PAX from 849 European Airports
H1: January - June 2023



F C T C

WHO FRAMEWORK CONVENTION
ON TOBACCO CONTROL



ARTICLE 13 - Duty free sales

1. Each Party shall implement effective measures to subject any duty free sales to all relevant provisions of this Protocol, taking into consideration Article 6 of the WHO Framework Convention on Tobacco Control.

2. No later than five years following the entry into force of this Protocol, **the Meeting of the Parties shall ensure at its next session that evidence-based research is conducted to ascertain the extent of illicit trade in tobacco products related to duty free sales** of such products. On the basis of such research, the Meeting of the Parties shall consider appropriate further action. ”

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Welcome to Duty Free Facts

Welcome to Duty Free Facts

Duty Free Facts is – first and foremost – a resource for anyone wishing to better understand the duty free world and the impact it makes to the wider travel industry, national economies, and the hubs and communities that support global travel.

Duty free has been a trusted source of authentic, high-quality goods for travellers for over 75 years. Modern security systems



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Welcome to Duty Free Facts

Facts and perspectives on the duty free and travel retail industry

About

Welcome to Duty Free Facts: a resource for anyone wishing to better understand the duty free and travel retail industry and its contribution to the global travel community.

[Find out more](#)



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Industry action

Transparent, Secure is a global campaign to coordinate and demonstrate a clear stance by the duty free and travel retail industry against illicit trade, counterfeiting and intellectual property theft.

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For more information on the
**Duty Free: Trusted, Transparent,
Secure campaign**, please contact:

Cameron Gray

**Duty Free: Trusted, Transparent, Secure
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